

(Translation)



Origin Property Public Company Limited

496, Moo 9, Samrong Nuea Subdistrict, Mueang Samut Prakan District

Samut Prakan Province 10270

2 October 2017

Subject: Allocation of Newly-issued Shares in a Private Placement

Attention: President
Stock Exchange of Thailand

Reference is made to the fact that Extraordinary General Meeting of Shareholders No. 1/2017 of Origin Property Public Company Limited (the “**Company**”) unanimously resolved to approve the increase in the registered capital of the Company by THB 40,598,585.50, by issuing 81,197,171 newly-issued ordinary shares, at the par value of THB 0.50 per share, for the purposes of the allocation in a private placement, in accordance with the following manners:

- 1) The allocation of 56,838,020 newly-issued ordinary shares at the par value of THB 0.50 per share to Mrs. Jaraspim Liptapanlop, at the price of THB 12.3157 per share, totalling THB 700,000,002.91; and
- 2) The allocation of 12,179,576 newly-issued ordinary shares at the par value of THB 0.50 per share to Mr. Thongchai Bussarapan, at the price of THB 12.3157 per share, totalling THB 150,000,004.14; and
- 3) The allocation of 12,179,575 newly-issued ordinary shares at the par value of THB 0.50 per share to Mrs. Nune Taweessri, at the price of THB 12.3157 per share, totalling THB 149,999,991.83.

In this regard, on 2 October 2017, the Company has completed the allocation and offer for sale of the newly-issued shares in the private placement, at the price of THB 12.3157 per share. After having compared such offering price with the average market price of the shares traded on the Stock Exchange of Thailand (the “**Stock Exchange**”) for 15 consecutive business days prior to the date of the offer of the newly-issued shares which is THB 18.1933, such offering price is lower than the market price by 32.31 percent. As a result, this offer for sale of the newly-issued shares is being considered as an offer for sale of shares with discount price which requires such shares to be subject to the Silent Period for the period of one year from the first day on which the newly-issued shares are traded on the Stock Exchange pursuant to the Notification of the Stock Exchange of Thailand, Re: Rules, Conditions and Procedures Governing the Listing of Ordinary or Preferred Shares Issued for Capital Increase B.E. 2558 (2015). After the period of six months lapses, 25 percent of the shares which are suspended under the Silent Period shall be tradable.

In addition, the shareholding structure of the Company after the allocation of newly-issued ordinary shares in the private placement shall be as follows:

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	Major Shareholders	Number of Shares	Percentage
1.	Mr. Peerapong Jaroon-ek	462,242,542	28.423
2.	Mrs. Arada Jaroon-ek	287,709,210	17.691
3.	Mr. Nares Ngamapichon	141,094,500	8.676
4.	Peerada Capital Co., Ltd.	77,000,000	4.735
5.	Mr. Peera Jaroon-ek	48,399,981	4.17
6.	Miss Rada Jaroon-ek	48,399,981	4.17
7.	Mr. Sompong Chonkadeedumrongkul	74,176,500	4.56
8.	THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED	71,537,520	4.40
9.	Mrs. Jaraspim Liptapanlop	56,838,020	3.495
10.	Mr. Worawut Atcharyasripong	28,593,762	1.758
11.	Phatra Capital Public Company Limited	24,788,960	1.524
12.	Thai NVDR	23,709,723	1.458
13.	KIM ENG SECURITIES (HONG KONG) LIMITED	29,785,800	1.82
14.	N.C.B.TRUST LIMITED-NORGES BANK 11	24,788,960	1.53
	Etc.		
	Mr. Thongchai Bussarapan	12,179,576	0.749
	Mrs. Nune Taweetri	12,179,575	0.749

Please be informed accordingly.

Sincerely yours,

(Miss Warisa Warakaensai)

Corporate Secretary